Printing Mailing Labels

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Donor Management System

You can easily print Mailing Labels for one or more of your DMS Contacts.

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Considerations

- You will be printing Labels associated with your Contacts' mailing addresses.
- The DMS will automatically remove the blank fields from these addresses (e.g. a blank Supplemental Address or Postal Code).
- For members of the same Household, the system will only issue one Mailing Label.
- The DMS will automatically exclude from your list any Contacts marked as Do Not Mail.
- The Labels will be printed on a single PDF file.

Printing Mailing Labels

1. Go to the Contacts Tab

2. Search for a specific Contact, perform an Advanced Search, or select either:

- (1) The specific Contacts you wish to print Mailing Labels for,
- (2) Every listed Contact on the page, or
- (3) All Contacts in your search criteria

| n ^k | | Dashboard | Contacts Co | ontributions | Campaigns Opport | unities Reports DMS Mail | | Settings Help DMSCA DMSCA |
|------------------------------|-------|--------------------------|----------------|--------------|------------------|------------------------------------|-------------------------|-----------------------------|
| Search by | conta | act name or email | | | | | | Q Advanced Search |
| Actio | ins 🔻 | 4 Selected Records Only | All 174 Record | 3 ds | | | All contacts 👻 Advan | ced Actions 👻 Add Contact 👻 |
| □ ² | | Name | City | Province | Phone | Email | Date Created | Last Modified |
| | 4 | A Amadu | Toronto | ON | | amadua@canadahelps.org | Jul 13th, 2022 5:12 PM | Feb 24th, 2023 2:57 PM |
| ✓ | 4 | A. L. Kostenko | Toronto | ON | | angelakostenko88@gmail.com | Jul 7th, 2022 11:53 AM | Feb 23rd, 2023 1:21 PM |
| | | Accessibility Foundation | | | | | Nov 24th, 2022 6:05 PM | Feb 14th, 2023 11:17 AM |
| | 4 | aine@ainemcglynn.com | | | | aine@ainemcglynn.com | Jun 24th, 2022 10:09 AM | Oct 26th, 2022 2:17 PM |
| | 4 | Alex Fergie | London | ON | 5145216699 | jubino+woodcoaster@canadahelps.org | Apr 20th, 2022 12:46 PM | Feb 24th, 2023 11:27 AM |
| | 4 | Alex Fergie | | | | | Oct 6th, 2022 12:48 PM | Jan 26th, 2023 2:12 PM |
| | 4 | Alicia Mitre | Mississauga | ON | | amitreeatwell@outlook.com | Oct 19th, 2022 2:01 PM | Feb 24th, 2023 2:39 PM |
| Select your desired Contacts | | | | | | | | |

- 3. Select the Actions menu at the upper-left side of the Contacts list
- 4. Type "label" or scroll down the list and select the *Mailing labels print* option

| Wellness Avenue Dashboard | Contacts Contribu | utions Campa | igns Opportuniti | es Reports DMS Mail | | Settings Help DMSCA DMSCA ~ | |
|---|-------------------|--------------|------------------|------------------------------------|-------------------------|-------------------------------|--|
| earch by contact name or email | | | | | | Q Advanced Searc | |
| Actions a 50 Selected Records Only (| All 178 Records | | | | All contacts 👻 Advance | Add Contact 👻 | |
| Q | City | Province | Phone | Email | Date Created | Last Modified | |
| Merge Contacts | Toronto | ON | | amadua@canadahelps.org | Jul 13th, 2022 5:12 PM | Feb 27th, 2023 3:59 PM | |
| Print Mailing Labels | | | | amadua@canadahelps.org | Feb 27th, 2023 4:40 PM | Feb 27th, 2023 4:50 PM | |
| Remove Contact from Trash | Toronto | ON | | angelakostenko88@gmail.com | Jul 7th, 2022 11:53 AM | Mar 2nd, 2023 10:31 AM | |
| Remove Contacts from Group | | | | | Nov 24th, 2022 6:05 PM | Feb 14th, 2023 11:17 AM | |
| aine@ainemcglynn.com | | | | aine@ainemcglynn.com | Jun 24th, 2022 10:09 AM | Oct 26th, 2022 2:17 PM | |
| 🖌 🛔 Aleph Roger | Ottawa | ON | 456-857-8956 | raleph@gmail.com | Oct 19th, 2022 2:01 PM | Mar 1st, 2023 5:17 PM | |
| 🖌 🛔 Alex Fergie | London | ON | 5145216699 | jubino+woodcoaster@canadahelps.org | Apr 20th, 2022 12:46 PM | Mar 1st, 2023 5:52 PM | |
| 🗹 🛔 Alicia Mitre | Mississauga | ON | | amitreeatwell@outlook.com | Oct 19th, 2022 2:01 PM | Feb 24th, 2023 2:39 PM | |
| 🗹 🛔 Anderson Ada | Burlington | ON | 333-555-8888 | anderson.a@test.com | Oct 21st, 2021 11:52 AM | Feb 24th, 2023 1:40 PM | |
| Select Actions > Mailing labels - print | | | | | | | |

5. On the next page, **you can determine a few parameters and which type of Label before proceeding** with printing your Mailing Labels

| Avenue Dashboard Contacts Contributions Campaigns Opportunities Reports DMS Mail | Settings Help DMSCA DMSCA | | | | | | |
|---|-----------------------------|--|--|--|--|--|--|
| Make Mailing Labels | | | | | | | |
| Number of selected contacts: 50 View Selected Contacts | | | | | | | |
| Make Mailing Labels Done Select Label* - select label - + | | | | | | | |
| Select Location Primary - On one print labels for contacts with "Do Not Mail" privacy option checked | | | | | | | |
| Merge labels for contacts with the same address Merge labels for contacts belonging to the same household | | | | | | | |
| Make Mailing Labels Done | ? | | | | | | |
| Fill out the necessary fields to print Labels | | | | | | | |

- Select Label: Select from a list of default Label Types. To add more Label Types, please contact your Onboarding Specialist.
- Select Location: Select which type of Address you'd like to print for all of your selected Contacts (e.g. Home, Work, etc.).
- Do not print labels for contacts with "Do Not Mail" privacy option checked: You can see and modify a Contact's Communications Preferences.
- *Merge labels for contacts with the same address:* If more than one Contact has the same address, the DMS will print only one Label for that address.
- *Merge labels for contacts belonging to the same household:* Contacts from the same Household will have only one Label.

6. Once ready, select *Make Mailing Labels* at the top or bottom of the page to print your Mailing Labels!

| Wellness Avenue Dashboard Contacts Contributions Campaigns Opportunities Reports DMS Mail | Settings Help DMSCA DMSCA - | | | | | | | | |
|---|----------------------------------|--|--|--|--|--|--|--|--|
| Make Mailing Labels | | | | | | | | | |
| Number of selected contacts: 50 View Selected Contacts | | | | | | | | | |
| Make Mailing Labels Done Select Label* Avery 3475 | | | | | | | | | |
| Select Location Primary Image: Do not print labels for contacts with "Do Not Mail" privacy option checked Image: Location Image: Location< | | | | | | | | | |
| Make Mailing Labels Done | | | | | | | | | |
| When ready, select Make Mailings Labels | | | | | | | | | |