

# Understanding the DMS Mailchimp Integration

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## Donor Management System

The DMS allows you to connect your existing Mailchimp account so that both systems can communicate with one another.

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▮ Prefer to watch a **guided walk-through** of the DMS MailChimp integration? Check out our [Communicating with your Donors Webinar!](#)

## How does the integration work?

- The DMS will sync the Contacts in your desired **Groups & Smart Groups** with your chosen **Audiences** and/or **Interests+Groups** in your Mailchimp account.
- **Synced Contacts that unsubscribe** from one of your Mailchimp emails will be automatically **removed from the Synced DMS Group**.

### Considerations:

- When a Contact unsubscribes from Mailchimp, they will be removed from the Synced DMS Group, however, their DMS Contact Profile will **not** be marked as “Do Not Email”, nor will their *Privacy Settings* be updated.
- When enabling the integration, it will not sync existing Contacts that have been added to any DMS Group or Mailchimp List in either direction. Only **newly added Contacts** will be synced between Groups.

## Why would I want to integrate both systems?

With this Integration, you'll be able to:

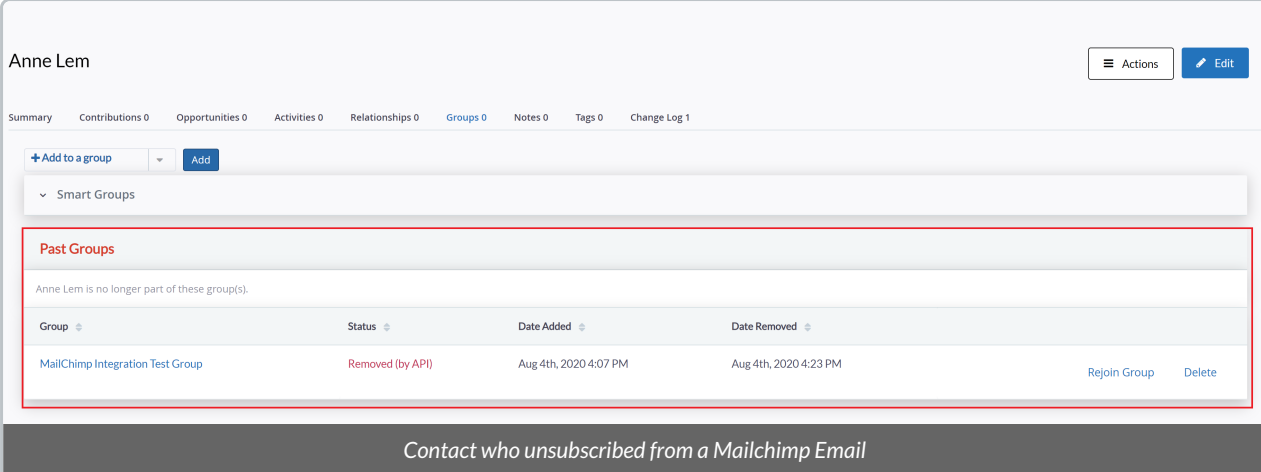
1. Continue using all of Mailchimp's emailing features while tracking some important information in the DMS
2. Segment your organization's DMS Contacts using Smart Groups and automatically update your Mailchimp Audiences
3. Track who has unsubscribed from your mass emails on Mailchimp directly in the DMS

## What happens if a Synced Contact unsubscribes?

### Identifying Unsubscribed Contacts

If one of your Synced Contacts Unsubscribes from one of your emails on Mailchimp, they'll be automatically removed from their respective DMS Synced Group.

The DMS Synced Group will then appear as a **Past Group** on the Contact Profile, under [Groups](#):



The screenshot shows a contact profile for 'Anne Lem'. At the top right are 'Actions' and 'Edit' buttons. Below the name is a navigation bar with tabs: Summary, Contributions 0, Opportunities 0, Activities 0, Relationships 0, Groups 0, Notes 0, Tags 0, and Change Log 1. The 'Groups' tab is selected. Below the tabs is a '+ Add to a group' button with a dropdown arrow and an 'Add' button. Underneath is a 'Smart Groups' section. A red-bordered box highlights the 'Past Groups' section, which contains the text 'Anne Lem is no longer part of these group(s).' and a table with the following data:

Group	Status	Date Added	Date Removed
MailChimp Integration Test Group	Removed (by API)	Aug 4th, 2020 4:07 PM	Aug 4th, 2020 4:23 PM


Below the table are links for 'Rejoin Group' and 'Delete'. At the bottom of the contact profile is a dark grey banner with the text 'Contact who unsubscribed from a Mailchimp Email'.

### Adding an Unsubscribed Contact back to the Synced Group

If a Synced Contact has unsubscribed from a Mailchimp email sent through one of your Synced Mailchimp Audiences or Mailchimp Groups, the DMS will prevent you from adding that Contact to said Mailchimp Audience or Mailchimp Group.

This will prevent the decrease of your email's reputation (resulting in more bounces and spam alerts) and is compliant with North American privacy laws.

However, you will be able to add that same Contact to the Synced DMS Group.



Dashboard

Contacts

Contributions

Campaigns

Opportunities

Reports

DMS Mail




lem

Actions

0 Selected Records Only

All 3 Records

All contacts

<input type="checkbox"/>	Name	City	Province	Phone	Date Created	Last Modified
<input type="checkbox"/>	 lem, anne		ON		Jul 2nd, 2020 2:03 PM	Aug 4th, 2020 2:17 PM
<input type="checkbox"/>	 Lem, Anne		ON		Aug 4th, 2020 4:06 PM	Aug 4th, 2020 4:06 PM
<input type="checkbox"/>	 LeMesurier, Anne	Toronto	ON		Jul 23rd, 2019 12:19 PM	Jul 3rd, 2020 1:09 AM

Adding unsubscribed MC Contact to DMS Group

There was a problem trying to subscribe this contact at Mailchimp:Mailchimp API said: Member In Compliance State (a.Jemesurier@hotmail.com is in a compliance state due to unsubscribe, bounce, or compliance review and cannot be subscribed.)

Added Contact to MailChimp Integration Test Group  
• 1 contact added to group

## How can I configure this integration?

Setting up the DMS-Mailchimp integration is a simple API Integration that can be easily configured [following these steps](#).

## Next steps

- [Syncing DMS Groups with your Mailchimp Account](#)
- [Tracking Sent Mailchimp Emails in the DMS](#)