Configuring your Mailchimp Settings

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Donor Management System

To start using the DMS Mailchimp Integration, you'll simply need to connect your Mailchimp account with your DMS following the steps below.

-> If you've already connected your Mailchimp account, the next step is to sync your DMS Groups with it.

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Configuring your Mailchimp Settings in your DMS

- 1. Visit your administrative Settings
- 2. Under DMS Mail, select Mailchimp Settings

iminister CanadaHelps DMS	
Customize Data and Screens	
Website Forms	Contact Types
Activity Types	Tags (Categories)
Communications	
Organization Address and Contact Info	Print Page (PDF) Formats
Message Templates	
Localization	
Date Formats	
System Settings	
Payment Processor Settings	Import/Export Mappings
Misc (Undelete, PDFs, Limits, Logging, etc.)	Receipt Settings
CanadaHelps Contribute	
Manage Campaigns	GLAccounts
Funds	Manage Groups
CanadaHelps Campaign Group	
Campaign Groups	
DMS Mail	
Headers, Footers, and Automated Messages	DMS Templates
From Email Addresses	Draft, Schedule, and Manage DMS Mails
Mailchimp Settings	

3. On the next page, you'll need to enter the following information from your Mailchimp Account:

(1) API Key from Mailchimp: you can find your Mailchimp Account's API Key byfollowing these steps.

(2) Security Key: this field is mandatory. You can either a) Create your own Security Key, or b) Use the 'Generate Key' button to have the system create a default security key for you.

(3) Enable Debugging: leave this checked as Yes for easier backend troubleshooting.

Wellness Avenue	Dashboard Contacts Contributions Campaigns Opportunities Reports DMS Mail	Settings Help DMSCA DMSCA
Mailchimp Settings		
 API Key Setting 		
Security Key *	API Key from Mail Chimp 2 eff6ba8b60b8df86b0db33356 Generate Key Define a security key to be used with webbooks. e.g. a 12+ character random string of upper- and lower-case letters and numbers. Note if you change this once lists are set up you'll groups that serve as memberships for Mailchimp lists.	need to update all the
Enable Debugging	Webhook URL - https://wa-dms.canadahelps.org/dms/mailchimp/webhook?reset=1&key=eff6ba8b60b8df86b0db33356fecb276 Yes O No 3	
Save & Test	ancel	
	Mailchimp Settings	

4. Once you're finished, select *Save & Test*

Wellness Avenue	Dashboard Contacts	Contributions	Campaigns	Opportunities	Reports	DMS Mail		Settings Help DMSCA DMSCA -
Mailchimp Settings								
 API Key Setting 								
Security Key *	API Key from Mail Chimp Define a security key to be used w groups that serve as membership Webhook URL - https://wa-dms.cz	s for Mailchimp lists				er-case letters and numbers. Note if y SetBRADDIN333666erb226	rou change this once lists are set up	you'il need to update all the
	Yes O No	inadaneips.org/driss	manenimpriver	niookireset-rakey		8018000005555018CD270		
Save & Test	ancel							
				Mailchimp	Save &	Test		

5. **If everything was set up properly**, you'll see a confirmation message with your Mailchimp login information in the top right of your screen.

Wellness Avenue	Dashboard Contacts Contributions Campaigns Opportunities Reports DMS Mail	Sattiner 1 Haln Following is the account information received from API callback:
		Account Name: Account Email:
Mailchimp Settings		
Security Key *	API Key from Mail Chimp	: once lists are set up you'll need to update all the
Enable Debugging	Webhook URL - https://wa-dms.canadahelps.org/dms/mailchimp/webhook?reset=1&key=eff6ba8b60b8df86b0db33356fecb276	
Save & Test	Cancel	
	Mailchimp Successful Configuration	

What's Next?

Now that you've connected your Mailchimp account to the DMS, the next step is to sync your DMS Groups with it.