

CanadaHelps Contributions VS Offline Contributions

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Donor Management System

Contributions in the DMS will track all of the Contributions being made to your organization. Contributions can come from many sources, but in the DMS we will consider **two main Contribution Sources**:

- CanadaHelps Contributions and,
- Offline Contributions

This article will review the differences between a CanadaHelps Contribution and an Offline Contribution in the DMS.

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CanadaHelps Contributions

1. CanadaHelps Contributions are donations made through any of the CanadaHelps fundraising options available in [CanadaHelps.org](#), including:

- Your charity Profile page (and any Profile page campaigns)
- Custom Donation forms
- Ticketed Events
- Peer-to-peer campaigns
- Donations of securities
- Donations of cryptocurrency

2. Once a CanadaHelps Contributions is made through CanadaHelps, it will be automatically tracked in your DMS under the **Source: CanadaHelps**

Wellness Avenue | Dashboard | Contacts | **Contributions** | Campaigns | Opportunities | Reports | DMS Mail | Settings | Help | DMSCA DMSCA

Search by contributor name or email [Q] Advanced Search

Actions | 0 Selected Records Only | All 1430 Records | All Contributions | Advanced Actions | Add Contribution

Received	Name	Amount	Fund	Campaign	Source	Method	Status	Receipt No.	Thanked
<input type="checkbox"/> January 31st, 2023 11:56 PM	Noboru K	\$52.00 (Recurring)	Fitness	Make It Monthly 2023	CanadaHelps	CH - Credit Card C	Completed		-
<input type="checkbox"/> January 31st, 2023 11:55 PM	Noboru K	\$10.00 (Recurring)	Fitness	Make It Monthly 2023	CanadaHelps	CH - Credit Card C	Completed		-

CanadaHelps Contribution, Source: CanadaHelps

3. CanadaHelps Contributions are made through CanadaHelps and distributed to your organization. As such, you will only be able to [edit limited details of CanadaHelps Source Contributions](#) and **CanadaHelps will issue tax receipts for all CanadaHelps Source Contributions.**

Recurring donors with a CanadaHelps donor account have the option to receive single or combined annual tax receipts for their recurring donations. By default, donors will receive annual tax receipts, and you will see these issued at the end of the fiscal year.

Offline Contributions

1. Offline Contributions are any donations that are **not made through CanadaHelps.org.**
2. Once an Offline Contribution is recorded in your DMS, it will be automatically tracked in your DMS as the *Source: DMS Manual*

Wellness Avenue | Dashboard | Contacts | **Contributions** | Campaigns | Opportunities | Reports | DMS Mail | Settings | Help | DMSCA DMSCA

Search by contributor name or email [Q] Advanced Search

Actions | 0 Selected Records Only | All 1430 Records | All Contributions | Advanced Actions | Add Contribution

Received	Name	Amount	Fund	Campaign	Source	Method	Status	Receipt No.	Thanked
<input type="checkbox"/> March 1st, 2023 09:41 AM	Noboru K	\$50.00 (Recurring)	2023	Monthly Giving Webinar	DMS Manual	Cheque C	Completed		✓
<input type="checkbox"/> March 1st, 2023 09:19 AM	Alex Fergie	\$100.00	General Fund		DMS Manual	Cheque	Completed	WELL00000913	✓

Offline Contribution, Source: DMS Manual

3. Offline Contributions are made directly to your organization and you can [easily issue tax receipts to all Offline](#)

Contributions using your DMS
