

Getting Started Webinar

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Donor Management System

Getting Started

This session is an overview of the main tabs in the DMS, as well as its most common functionalities.

Experience: *Beginner*

Duration: *35 minutes*

Pre-requisites: *None*

[▶ Watch Recording \(English\)](#)

Agenda:

1. [Introducing the CanadaHelps DMS](#)
2. [Dashboard](#)
3. [Contacts](#)
4. [Contributions](#)
5. [Campaigns](#)
6. [Opportunities](#)
7. [Reports](#)
8. [DMS Mail](#)
9. [Settings](#)