[Donor Management System] May 2, 2022

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Donor Management System

What's New

- Receipt Improvement
 - In order to send out or download another copy of a Tax Receipt (e.g. your donor misplaced the original copy), the button used to read "Re-Issue Tax Receipt", which led to some confusion.
 - Whether you are resending a duplicate copy to your donor or downloading a Voided/Cancelled Receipt, the button now reads "Complete".
- My Reports

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 If you have any Saved Reports that have been marked as "My Report", you will now be able to find them all under a new tab titled "My Reports"

CanadaHelps DMS Reports
• New Report
~ My Reports
~ Contribution Reports
~ Contact Reports
~ Opportunity Reports

New Learning Resources

- Learn to report on total contribution amounts per donor for a set date range click to read more
- Does your charity receive lots of contributions *in memory* or *in honour of* someone? Learn to personalize thank you notes to your donors in bulk based on their dedication click to read more
- Do your Bulk Emails get caught in your donors' spam/junk folders? Learn to optimize your Bulk Emails and bypass spam filters click to read more
- Want to learn more about all the available Reports and recommendations for their uses? click to read more
- Learn about the DMS's Campaign Groups feature to aid in your fundraising tracking click to read more