## [Donor Management System] June 21, 2022

Last Modified on 03/07/2023 9:39 am EST

**Donor Management System** 

## What's New

- Sync from CanadaHelps contributions:
  - Email Opt-in: CanadaHelps donors can provide explicit consent to receiving emails from your organization. This communication preference is now syncing with your DMS through the Email Opt-in privacy field. Find this field on the Contact profile and segment your Contacts by this field within the Contact Advanced Search.

A M E	EMAIL	CONTACT T
Complete or partial name	Complete or partial email	
R O U P (S)	CONTACT TAGS(S)	
	<b>*</b>	<b>*</b>
) Exclude 🔘 Include by Privacy Option(s)		PREFERRED
		PREFERRED
		Any
	* 1×	
Email opt-in	PHONE LOCATION	Any
		Any
Email opt-in	Any	Any Email O PHONE TYP
Email opt-in Do not phone	Any CONTACT SOURCE	Any Email O PHONE TYP
Email opt-in Do not phone Do not email	Any	Any Email O PHONE TYP

• This setting can still be manually added or removed from a Contact by selecting**Edit** on a Contact Profile and then navigating to the **Privacy** preferences section

Privacy	
<ul> <li>Email Opt-in</li> <li>Do not phone</li> <li>Do not email</li> <li>Do not mail</li> <li>Do not sms</li> <li>Do not trade</li> <li>NO BULK EMAILS (User Opt Out)</li> </ul>	