Customize the Tax Receipt Thank You Note

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After customizing your tax receipt email template, be sure to review and customize the **Thank You Note** that appears at the top of the tax receipt.

WELLNESS AVENUE 186 Spadina Avenue, Units 1-5 Toronto ON M5T3B2 CA	Wellness Avenue
Ben Geller 901 Nunavut Drive	
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CA	
keeping, please find your official tax receipt. If you have ques us.	stions about your donation, do not hesitate to reach out to
Official Tax Receipt For Income Tax Purposes	

- 1. To access Settings, click on the gear icon in the top-right corner of your account.
- 2. Select Tax Receipting.

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Essentials	Settings		
2 Contacts	I	<u>\$</u>	٤
Donations	Tax Receipting Configure and manage your tax receipt settings.	Donations Customize your donation form fields.	Contacts Customize your contact form fields.
	① Import data (Beta)	Subscription	
	Import contact and donation data from a file.	View, update, and manage your subscription and billing details.	

- **3.** Switch to the *Templates* tab by selecting it from the tabs at the top.
- 4. Click the pencil icon next to the template you want to customize.

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- 5. Click on the Thank you note tab.
- 6. Select the language and customize the Thank You message that appears at the top of the tax receipt.

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Tax receipting settings				
K Back to tax receipt	templates			
Tax receipt email	Thank you note			
English French				
Thank You message				
fulfill our mission. To as	nerously. Your support is critical to helping us sist with your record keeping, please find your u have questions about your donation, do not us.			
You have 103 of 350 c	haracters remaining			

7. Click Save changes to save your customization.