Contact Settings

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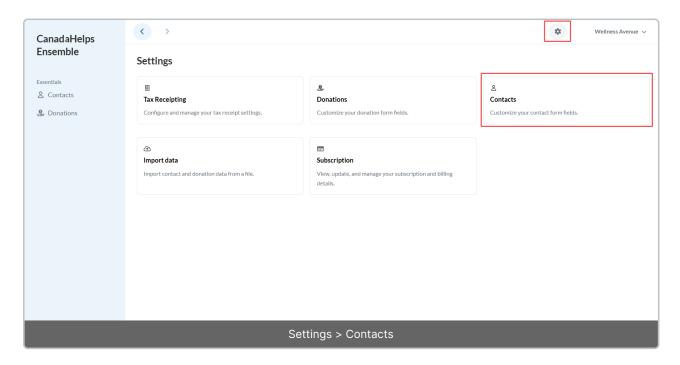
This article covers how to add and edit contact-related fields used when entering Contacts in CanadaHelps Ensemble.

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Contact Settings

- 1. To access Settings, click on the gear icon in the top-right corner of your account.
- 2. Select Contacts.



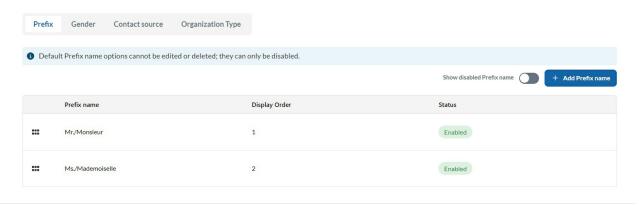
Prefix

Default Prefix name options cannot be edited or deleted. However, you can disable them at any time to hide them from view when adding a new contact.

- To add a new Prefix name, click the Add Prefix name button.
- To edit, hover over the field and click the **pencil icon**.
- To disable, hover and click on **Disable**.

- To delete, hover and click on Delete.
- To reorder, simply click and drag them into your preferred order.

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Gender

Default Gender name options cannot be edited or deleted. However, you can disable them at any time to hide them from view when adding a new contact.

- To add a new Gender name, click the Add Gender name button.
- To edit, hover over the field and click the **pencil icon**.
- To disable, hover and click on Disable.
- To delete, hover and click on Delete.
- To reorder, simply click and drag them into your preferred order.

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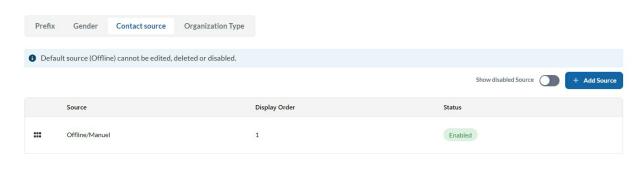
Contact source

Contact source allows you to track the origin of the donor (e.g. offline, event-based, data import). Default source (Offline) cannot be edited, deleted or disabled.

- To add a new contact source, click the **Add Contact source** button.
- To edit, hover over the field and click the **pencil icon**.
- To disable, hover and click on **Disable**.

- To delete, hover and click on **Delete**.
- To reorder, simply click and drag them into your preferred order.

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Organization

Default Organization Type options cannot be edited or deleted, they can only be disabled.

- To add a new Organization Type, click the **Add Organization Type** button.
- To edit, hover over the field and click the **pencil icon**.
- To disable, hover and click on **Disable**.
- To delete, hover and click on **Delete**.
- To reorder, simply click and drag them into your preferred order.

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